



## New Patient Information

We are committed to excellence in dentistry and appreciate you taking the time to complete this confidential questionnaire. The better we communicate, the better we can care for you. If you have any questions or need assistance, please ask us - we will be happy to help.

Whom may we thank for referring you? \_\_\_\_\_

### ABOUT YOU

Name: \_\_\_\_\_ I prefer to be called: \_\_\_\_\_ [ ] Male [ ] Female

Birth date: \_\_\_\_\_(Year)/\_\_\_\_\_(Month)/\_\_\_\_\_(Day) Age: \_\_\_\_\_

Home Address: \_\_\_\_\_

City \_\_\_\_\_ Prov \_\_\_\_\_ Postal Code \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Work: (\_\_\_\_) \_\_\_\_\_ ext. \_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

### DENTAL INSURANCE INFORMATION

#### Primary Insurance

InsuranceCo Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Group/Policy#: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Insured's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relation: \_\_\_\_\_  
D M YR

ID/Certificate or Employee# \_\_\_\_\_ Insured's Employer: \_\_\_\_\_

### IN CASE OF AN EMERGENCY, WE SHOULD NOTIFY

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Day-time Phone #: \_\_\_\_\_

Name of Medical Family Doctor: \_\_\_\_\_ Phone or Address: \_\_\_\_\_

\_\_\_\_\_

# MEDICAL HISTORY

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_  
Name of Physician/and their specialty \_\_\_\_\_  
Most recent physical examination \_\_\_\_\_ Purpose \_\_\_\_\_  
What is your estimate of your general health? ☐ Excellent ☐ Good ☐ Fair ☐ Poor

## DO YOU HAVE or HAVE YOU EVER HAD:

	YES	NO		YES	NO
1. hospitalization for illness or injury _____	<input type="checkbox"/>	<input type="checkbox"/>	26. osteoporosis/osteopenia (i.e. taking bisphosphonates) _____	<input type="checkbox"/>	<input type="checkbox"/>
2. an allergic reaction to _____			27. arthritis _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> aspirin, ibuprofen, acetaminophen, codeine			28. glaucoma _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> penicillin			29. contact lenses _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> erythromycin			30. head or neck injuries _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> tetracycline			31. epilepsy, convulsions (seizures) _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> sulpha			32. neurologic problems (attention deficit disorder) _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> local anesthetic			33. viral infections and cold sores _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> fluoride			34. any lumps or swelling in the mouth _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> metals (nickel, gold, silver, _____)			35. hives, skin rash, hay fever _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> latex			36. venereal disease _____	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> other _____			37. hepatitis (type _____) _____	<input type="checkbox"/>	<input type="checkbox"/>
3. heart problems, or cardiac stent within the last six months _____	<input type="checkbox"/>	<input type="checkbox"/>	38. HIV / AIDS _____	<input type="checkbox"/>	<input type="checkbox"/>
4. history of infective endocarditis _____	<input type="checkbox"/>	<input type="checkbox"/>	39. tumor, abnormal growth _____	<input type="checkbox"/>	<input type="checkbox"/>
5. artificial heart valve, repaired heart defect (PFO) _____	<input type="checkbox"/>	<input type="checkbox"/>	40. radiation therapy _____	<input type="checkbox"/>	<input type="checkbox"/>
6. pacemaker or implantable defibrillator _____	<input type="checkbox"/>	<input type="checkbox"/>	41. chemotherapy _____	<input type="checkbox"/>	<input type="checkbox"/>
7. artificial prosthesis (heart valve or joints) _____	<input type="checkbox"/>	<input type="checkbox"/>	42. emotional problems _____	<input type="checkbox"/>	<input type="checkbox"/>
8. rheumatic or scarlet fever _____	<input type="checkbox"/>	<input type="checkbox"/>	43. psychiatric treatment _____	<input type="checkbox"/>	<input type="checkbox"/>
9. high or low blood pressure _____	<input type="checkbox"/>	<input type="checkbox"/>	44. antidepressant medication _____	<input type="checkbox"/>	<input type="checkbox"/>
10. a stroke (taking blood thinners) _____	<input type="checkbox"/>	<input type="checkbox"/>	45. alcohol / drug dependency _____	<input type="checkbox"/>	<input type="checkbox"/>
11. anemia or other blood disorder _____	<input type="checkbox"/>	<input type="checkbox"/>			
12. prolonged bleeding due to a slight cut (INR > 3.5) _____	<input type="checkbox"/>	<input type="checkbox"/>			
13. emphysema, sarcoidosis _____	<input type="checkbox"/>	<input type="checkbox"/>			
14. tuberculosis _____	<input type="checkbox"/>	<input type="checkbox"/>			
15. asthma _____	<input type="checkbox"/>	<input type="checkbox"/>			
16. breathing or sleep problems (i.e. snoring, sinus) _____	<input type="checkbox"/>	<input type="checkbox"/>			
17. kidney disease _____	<input type="checkbox"/>	<input type="checkbox"/>			
18. liver disease _____	<input type="checkbox"/>	<input type="checkbox"/>			
19. jaundice _____	<input type="checkbox"/>	<input type="checkbox"/>			
20. thyroid, parathyroid disease, or calcium deficiency _____	<input type="checkbox"/>	<input type="checkbox"/>			
21. hormone deficiency _____	<input type="checkbox"/>	<input type="checkbox"/>			
22. high cholesterol or taking statin drugs _____	<input type="checkbox"/>	<input type="checkbox"/>			
23. diabetes (HbA1c = _____) _____	<input type="checkbox"/>	<input type="checkbox"/>			
24. stomach or duodenal ulcer _____	<input type="checkbox"/>	<input type="checkbox"/>			
25. digestive disorders (i.e. gastric reflux) _____	<input type="checkbox"/>	<input type="checkbox"/>			

## ARE YOU:

46. presently being treated for any other illness _____	<input type="checkbox"/>	<input type="checkbox"/>
47. aware of a change in your general health _____	<input type="checkbox"/>	<input type="checkbox"/>
48. taking medication for weight management (i.e. fen-phen) _____	<input type="checkbox"/>	<input type="checkbox"/>
49. taking dietary supplements _____	<input type="checkbox"/>	<input type="checkbox"/>
50. often exhausted or fatigued _____	<input type="checkbox"/>	<input type="checkbox"/>
51. subject to frequent headaches _____	<input type="checkbox"/>	<input type="checkbox"/>
52. a smoker or smoked previously _____	<input type="checkbox"/>	<input type="checkbox"/>
53. considered a touchy person _____	<input type="checkbox"/>	<input type="checkbox"/>
54. often unhappy or depressed _____	<input type="checkbox"/>	<input type="checkbox"/>
55. FEMALE - taking birth control pills _____	<input type="checkbox"/>	<input type="checkbox"/>
56. FEMALE - pregnant _____	<input type="checkbox"/>	<input type="checkbox"/>
57. MALE - prostate disorders _____	<input type="checkbox"/>	<input type="checkbox"/>

Describe any current medical treatment, impending surgery, or other treatment that may possibly affect your dental treatment.

List all medications, supplements, and or vitamins taken within the last two years

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Ask for an additional sheet if you are taking more than 6 medications

**PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.**

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

## APPOINTMENT POLICY

When you make an appointment with our office, we consider this a mutual commitment and reserve appropriate facilities and staff exclusively for you. Our office policy states that patients must give us 1 business day or **24 hours notice** if they cannot keep an appointment. Late notice or missed appointments may be subject to a minimum \$60 charge.

## FINANCIAL POLICY

Payment in full is due the day of treatment, or on upon the start of major treatment. We use Ontario Dental Association fee guide.

### Payment Options

1. For your convenience we accept Cash, Debit, Visa, Mastercard.
2. We also offer short-term financing options but interest charges will apply. All arrangements must be made in advance and are subject to an approval process.

### For Patients with Dental Insurance

Dental insurance plans often pay less than the actual fee for service. Therefore the patient or Guarantor is the responsible party for all dental services provided. Dental insurance in most cases is a benefit with limitations and should not be expected to take care of all costs. **You are ultimately responsible for all costs incurred regardless of what your dental insurance covers!**

## AUTHORIZATION AND CONSENT

### General Consent to Treatment

I agree and consent to a dental examination by Dr. Hardik Patel. I understand that additional diagnostic procedures and dental treatments may be recommended and will be discussed with me prior to being done. Also, I acknowledge that there are no guarantees, expressed or implied, as to the results of any procedures or dental treatments performed.

### Release of Information

I authorize Smiles by Dr. Patel to release any information regarding my dental/medical history, diagnosis or treatment to third party payors and/or other health professionals.

### Assignment of Insurance Benefits

I authorize and request my insurance company to pay my benefits directly to Dr. Hardik Patel.

I understand and will comply with office **Appointment Policy**.

I understand and will comply with the office **Financial Policy**.

I understand and agree to the **General Consent to Treatment**.

I authorize the **Release of Information**.

I authorize the **Assignment of Insurance Benefits**.

X \_\_\_\_\_ Date \_\_\_\_\_

Signature of patient, parent or guardian